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PRIVATE EQUITY FIRM SEEKS TO ACQUIRE SOFTWARE COMPANY

Dallas, TX- August 4, 2008- Transition Capital Partners ("Transition"), a Dallas based private equity firm, announces its partnership with a high-profile technology executive. This executive was previously the founder of an industry-leading corporation of conceptual search and clustering technologies that was recently sold to a global professional services firm.

Transition is currently looking to acquire an established, profitable software company for this executive to manage. As with all Transition investments, it should exhibit consistent growth, hold a defensible space in its market, and have positive EBITDA of \$2,000,000 or more.

Specifically, Transition is looking for the following type of business:

- Internet, network or telecommunication company
- Southwest or Southeast based
- Positive cash flow with sustainable revenue growth
- To see Transition's portfolio of investments go to Portfolio Investments

Transition's general investment criteria are:

- EBITDA between \$2,000,000 and \$8,000,000 per year
- No start-ups or negative EBITDA firms
- Proven revenue growth or strong revenue growth potential
- A defensible market niche or competitive differentiation
- Key managers and/or founder(s) desiring to retain an equity stake
- Primary activity in the United States

About Transition Capital Partners

Transition Capital Partners is a 14 year old Dallas-based private equity firm investing in leveraged recapitalizations and management buyouts of well-managed, entrepreneurial, lower middle market service-oriented businesses. Transition is particularly successful investing in high growth companies where additional management and strategic resources are required by the existing ownership group. Transition typically provides the entrepreneur an opportunity to gain liquidity, while maintaining a significant equity stake in the business for future upside, and if desired, a reduced management role.

To find out more about Transition and their investments go to www.tcplp.com

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